

GREEN PIER FINTECH LLC
ELECTRONIC DELIVERY AGREEMENT

You agree to conduct business electronically with Green Pier Fintech LLC (“Green Pier”), and you consent to electronic delivery, via Electronic Means (as defined below), of all documents, information and any other communications related to all your accounts (including any accounts that you have previously established or may establish in the future¹) with Green Pier that are associated with your Social Security Number and/or Tax Identification Number. You further acknowledge and agree that Green Pier will deliver these documents to you in any form or manner of electronic communications permitted under applicable law, including via email, text messages, in-app notifications, website associated with Green Pier, or mobile application (collectively, “Electronic Means”). Green Pier does not support ongoing delivery of communications by U.S. mail.

Your consent to electronic delivery covers all communications that Green Pier may send you regarding your account, including, but not limited to, tax documents and forms, account statements, trade confirmations, prospectuses, shareholder financial reports, proxy materials, Form CRS, communications relating to a change in clearing service provider (including a notice regarding the transfer of your account to a different clearing firm via negative consent), and other account documents and information. You acknowledge that these communications may contain information regarding your personal financial information, and you consent to the electronic delivery of such personal financial information via Electronic Means.

If any law, rule or regulation requires the delivery of certain communications in written form in the future, you agree to receive such communications via Electronic Means to the extent permissible under law.

You also consent to the use of electronic signatures in connection with all matters relating to your account(s) and agree that your use of an electronic signature shall bind you in the same manner as if you had manually signed such document.

You understand and agree that a valid email address and valid U.S. mobile phone number (collectively “Digital Credentials”) are required to open and maintain your account. You understand and agree that the Digital Credentials that you provide must be yours, as the communications from Green Pier may reference or contain your personal financial information. If any of your Digital Credentials change, you agree to promptly update them with Green Pier.

By providing your mobile phone number, you consent to Green Pier’s use of your mobile phone number to message, call, or text you to help secure your account, provide transactional alerts, and deliver other communications. Message and data rates may apply; frequency may vary. For help with texts, reply HELP or contact Green Pier. To opt-out of

¹ Your electronic delivery elections may automatically apply to your previously established accounts or any accounts that you may establish in the future with Green Pier. Green Pier may apply your elections to your accounts without prior notice to you.

texts, reply STOP or contact Green Pier. The confidentiality of text messages is not guaranteed. You understand and agree that any decision to opt out of text communications does not revoke your consent for Green Pier to conduct business with you electronically, including the electronic delivery of documents.

You also understand and agree that regular online access to your account is required to maintain your account. If your Digital Credentials are invalid or you do not log into your account for a period of eighteen (18) consecutive months, Green Pier may restrict your ability to make purchases, restrict transfers of money into your account, or close your account. Your account balance may be transferred to a state unclaimed property administrator if no activity occurs in your account within the time period specified by the applicable state law. You agree that, to the extent permitted by applicable law, we shall not be liable for any losses or damages that you incur as a result of any actions that we take to close or restrict your account due to invalid Digital Credentials or inactivity, as described above.

Information About Systems Requirements

By consenting to electronic delivery, you acknowledge and agree that you have access to a computer or mobile device with Internet access, a valid email address, a valid U.S. mobile phone number, and the ability to download and access mobile applications, as necessary. If you would like to print any account-related documents or other communications, you must have access to a printer or other similar device.

Accessing Communications

Green Pier or its designee will primarily notify you by Electronic Means when a document or other communication is available. The notification will include information about where the relevant document or communication can be accessed and how to access it. By consenting to electronic delivery, you understand and confirm that you can receive such notification and access these communications electronically. Regardless of whether you receive an electronic notification, you agree to check your account online regularly for new communications, some of which may be time sensitive.

To access documents or other communications, you will need to log in using valid login credentials. You agree that you are solely responsible for safeguarding the confidentiality of your login credentials.

If you have any difficulty accessing documents or other communications, please contact Green Pier. Many documents delivered electronically, including but not limited to tax documents, account statements and trade confirmations, can be viewed, downloaded, and printed. You may request a paper copy of any communication delivered to you electronically by contacting Green Pier; where permitted, Green Pier may charge you a fee for paper copies.

Revoking Consent

Your consent to electronic delivery is effective until you revoke it. If you revoke consent to electronic delivery, Green Pier may close your account(s). You may revoke your consent at any time by contacting Green Pier. Any revocation of your consent to electronic delivery will take effect once Green Pier has had a reasonable time to process the revocation, and we may continue to deliver communications electronically until the revocation has been processed. Any revocation of consent to electronic delivery must be explicit, and any request to provide a paper copy of one or more documents will not constitute a revocation of consent to electronic delivery.

If you revoke consent to electronic delivery, you agree to Green Pier closing your account and understand that you will no longer be allowed to purchase securities or other investments nor transfer money into your account. Additionally, no later than 30 calendar days after such revocation, you agree to provide us with instructions to either transfer your account to another financial institution, or liquidate your account and withdraw all funds. You agree that, to the extent permitted by applicable law, Green Pier shall not be liable for any losses or damages that you incur as a result of any actions that we take to close or restrict your account after you have revoked your consent to electronic delivery.

After you have revoked consent, Green Pier may, when permitted by applicable law, (i) charge a fee for the delivery of communications by mail, and (ii) continue electronic delivery of communications for which consent is not required. You further agree that any revocation of your consent will not affect the legal effectiveness or validity of any electronic communication provided to you while your consent was in effect.

Please contact Green Pier to report any problem with electronic delivery of any communication, to receive information about how to request a paper copy of any electronic communication, or if you have any questions about electronic delivery.