

By completing the recurring deposit information and clicking the **“Deposit Funds”** button, you certify that you have read and agree to the below terms and conditions:

- You authorize and request Green Pier, in accordance with the instructions you provided, to secure payments of amounts indicated by initiating debit entries to the bank account indicated (“Bank”).
- You authorize and request the Bank to accept such debit entries from Green Pier, and to credit such amount to your indicated Green Pier account (“Account”).
- You indemnify Green Pier and, if this is a retirement account, Fidelity Management Trust Company, and their officers, employees, agents, and affiliates, from any liability for acting upon the authorization provided in these instructions.
- You agree that this authorization may only be revoked by providing notice or revocation to Green Pier, in such time and manner as to afford Green Pier and the Bank a reasonable opportunity to act upon it.
- You understand that:
 - EFT withdrawals made from your Bank will typically be reflected in your Green Pier account in 1-3 business days. A hold period of up to 5 additional business days may be applied before the funds can be withdrawn or transferred.
 - If the deposit date falls on a weekend, a holiday, or on a date that doesn't occur each month (29th, 30th, 31st), your transfer will typically be processed on the next business day.
 - If deposits are being made into an Individual Retirement Account (IRA), deposits are credited and reported as current year contributions. You are responsible for tracking your contributions for all IRAs to which you are contributing, and if you exceed the maximum IRA contribution limit, you may incur a penalty. You agree that you will not hold Green Pier responsible for the correctness of such contributions.
 - A confirmation will not be delivered to you for each recurring deposit and this activity can be reviewed on your statement.
 - Funds will be deposited to the core position in your Account.

By completing the recurring withdrawal information and clicking the **“Withdraw Funds”** button, you certify that you have read and agree to the below terms and conditions:

- You authorize and request Green Pier Fintech LLC (“Green Pier”) to make the withdrawals indicated from the Green Pier account indicated (your “Account”) via electronic funds transfer (“EFT”) debits from your Account.
- You authorize Green Pier to make payments from your Account to the designated account at the bank indicated (“Bank”). You authorize the Bank to process such entries and to credit the designated account at the Bank for such entries.
- You indemnify Green Pier and its officers, employees, agents, and affiliates, from any liability for acting upon the authorization provided in these instructions.
- You agree that this authorization may only be revoked by providing notice or revocation to Green Pier, in such time and manner as to afford Green Pier and the Bank a reasonable opportunity to act upon it.
- You understand that:
 - Funds will be withdrawn from the core position in your Account. If funds are not available in the core position, the withdrawal will be canceled.
 - Distribution payments may occur earlier or later depending on market availability. Examples include payments that are scheduled for a day when the stock market is closed or for a day that doesn’t exist in every month (29th–31st), or payments scheduled close the beginning or end of the year.
 - If you want to withdraw the value of individual securities or ETFs, you must sell them in advance and withdraw them as cash.
 - A confirmation will not be delivered to you for each recurring withdrawal and this activity can be reviewed on your statement.