

# Green Pier Fintech LLC Privacy Policy

[Green Pier Privacy Notice](#)

Last Updated: October 2025

## Our commitment to privacy

Green Pier Fintech LLC (“GPF”) recognizes the importance of maintaining the privacy of personal information about our current and prospective customers. This privacy policy (“policy”) describes GPF’s collection, use, and sharing of personal information.

As used in this privacy policy, **personal information** means information about an individual that is collected or maintained for business purposes and by which the individual can be identified. Please note that information by which an individual cannot be identified (for example, anonymous, de-identified, or aggregate information) is not considered personal information and therefore is not subject to this policy.

## How and why we obtain personal information

We obtain and use personal information about you to service, maintain, and protect your account; process transactions in your account; respond to inquiries from you or your representative; develop, offer, and deliver products and services; operate and manage our business; and fulfill legal and regulatory requirements. We and our service providers collect public and non-public personal information from customers and visitors from various sources. Some examples include:

- You or your representative on applications or forms (for example, when you visit our websites or use our applications)
- You or your representative regarding your preferences (for example, your choice of electronic statement delivery, or the screen layout you specify if you use our website)
- Transactional activity in your account (for example, trading history and balances)
- Other interactions with GFC (for example, discussions with our customer service staff, including telephone or chat, information you enter into our website, or when you enroll in our authentication services)
- Information from consumer reporting agencies (
- Information from other third-party data sources (for example, to verify your identity and to better understand your product and service needs)
- Other sources with your consent or with the consent of your representative (for example, from other institutions if you transfer positions into GPF)

If, in connection with any of our products and services, you disclose to us or our service providers any personal information relating to another person, by doing so you represent that you have the authority to

share the information and to permit us and our service providers to use the information in accordance with this policy.

## **How we protect information about you**

We implement and maintain physical, administrative, technical, and organizational measures designed to protect personal information, and we regularly adapt these controls to respond to changing requirements and advances in technology.

Within GPF, we restrict access to personal information to those who require it to develop, support, offer, and deliver products and services to you and to operate our business.

## **How we share information about you**

GPF does not share or sell personal information about our customers with unaffiliated third parties for use in marketing their products and services. We may share personal information with the following entities:

- Unaffiliated service providers (for example, printing and mailing companies, securities clearinghouses, marketing service providers, and other entities that may provide services at our direction)
- Government agencies, other regulatory bodies, and law enforcement officials (for example, for tax purposes or for reporting suspicious transactions)
- Other third parties, with your consent or as directed by your representative (for example, if you or your representative request to transfer assets from another financial institution, or if you use a third-party website, app or service that you have provided permission to access your GPF financial account on your behalf)
- Other organizations as permitted or required by law (for example for fraud prevention or to respond to a subpoena)
- In connection with corporate business transactions, such as a merger or sale or a partial sale of a business
- If you conduct business with GPF through your investment professional, we may exchange information we collect with your investment professional or with others they may authorize
- Other third parties whose products, services and investment offerings are made available through GPF, and which you decide to utilize.

Our service providers are obligated to keep the personal information we share with them confidential and use it only to provide services specified by us.

In addition, if you choose to use or indicate your interest in using a product, service, or investment offering that is offered by a third party and made available through Fidelity, we may share personal information with that third party in connection with your use of or interest of that product, service, or investment offering.

## How we provide information about you to our affiliates

We may provide personal information about you to various corporate affiliates including internal service providers which perform, for example, data processing services or for other business purposes.

We may provide certain information about you to our affiliates, such as our brokerage and insurance companies, for their use in marketing products and services as allowed by law.

## Your digital privacy

When you interact with us by using our websites, online services or applications (including mobile applications) that are owned and controlled by us ("**our digital offerings**"), or via electronic communications, we manage personal information in accordance with all of the practices and safeguards described in this policy.

When you use or interact with us via our digital offerings, or interact with us via electronic communications, we (or our service providers on our behalf) may automatically collect technical and navigational and location information, such as device type, browser type, internet protocol address, pages visited, and average time spent on our digital offerings. We may use this information for a variety of purposes, such as maintaining the security of your online session, facilitating site navigation, improving the design and functionality of our digital offerings and electronic communications, and personalizing your experience. Additionally, the following policies and practices apply when you are online.

## Cookies and similar technologies

We and our third-party service providers may use cookies and similar technologies ("**cookies**") to support the operation of and maintain our digital offerings. Cookies are small amounts of data that a website or an online service exchanges with a web browser or an application on a visitor's device (for example, computer, tablet, or mobile phone). If used, cookies help us to collect information about users of our digital offerings, including date and time of visits, pages viewed, amount of time spent using our digital offerings, or general information about the device used to access our digital offerings. Cookies may also be used for security purposes and to personalize your experience, such as customizing your screen layout.

We and third-party service providers we hire may use cookies and other technologies, such as tags, or device ID, in online advertising as described below. Most browsers and mobile devices offer their own settings to manage cookies. If you use those settings to refuse or delete cookies, it may negatively impact your experience using our digital offering, as some features and services on our digital offerings may not work properly. For example, you may not be able to sign in and access your account, or we may not be able to recognize you, your device, or your online preferences. Depending on your device and operating system, you may not be able to delete or block all cookies.

## **Third-Party websites, online services, and content**

Our digital offerings may contain links to third-party websites and online services (for example, social media platforms) and may include embedded content that is hosted by third parties. This policy does not address the privacy, security, cookie policy and settings, or other practices of the third parties that provide such websites, online services, or content, and we are not responsible for the privacy practices or the content of these other websites, online services, or content providers. If you use a link to another website or online service or view third-party content (for example, an embedded video), please consult the privacy policy for that website/or online service for additional information on their privacy practices and advertising opt-out instructions.

## **Children's privacy**

In general, our digital offerings are not directed to individuals under the age of thirteen (13). We do not intentionally collect information on our websites from those we know are under 13, and we request that these individuals do not provide personal information through our digital offerings. If we do provide a digital offering that is intended to be used by individuals under the age of 13, it will have a separate privacy policy.

## **Additional information**

If you are a former customer, this policy also applies to you; we treat your information with the same care as we do information about current customers. Fidelity offers several options for accessing and, if necessary, correcting your account information. You can review your information using your statements, or through our automated telephone or our digital offerings. If we serve you through an investment professional, please contact them directly. Specific internet addresses, mailing addresses, and telephone numbers are listed on your statements and other correspondence.

## **Updates**

We may change this Privacy Policy at any time. When we make changes to this Privacy Policy, we will change the “Last Updated” date specified at the beginning of this Privacy Policy. All changes shall be effective from the date the updated Privacy Policy is published, unless otherwise specifically stated in the updated Privacy Policy. We encourage You to review this Privacy Policy on a regular basis so that you will be aware of any changes to it.